

ABOUT US

Torque Capital is a private equity firm that takes an operational approach to investing in **lower middle market manufacturing, niche / enthusiast branded products and supply chain service companies**. We are “hands-on” and serve as corporate / business development resources to our portfolio companies as they look to grow and strengthen their operations and strategic position.

We invest in companies that are undergoing change or are at critical inflection points where there are identifiable strategic or operational opportunities. We utilize experienced operators to help us expedite our due diligence and identify ways to unlock value.

We typically take control positions in our portfolio companies but have the flexibility to invest in minority and growth equity positions.

PLATFORM CONSIDERATIONS

- **Transitioning or Incomplete Senior Leadership / Management**
- **Industry Consolidation / Executing Add-On Acquisitions**
- **Identifiable Strategic and Operational Improvement Opportunities**
- **Equity Project / Growth Financing**
- **Underperforming / Liquidity Challenged**

INVESTMENT CRITERIA

Platform Geography:

North American HQ

Platform Target Size:

<\$12 Million EBITDA

Equity Investment:

Up to \$30 Million

Preferred Industries:

- Manufacturing
- Niche / Enthusiast Branded Products
- Supply Chain Services

Transaction Types:

- Family / Entrepreneur Owned
- Corporate Carve-outs
- Special Situations

PORTFOLIO COMPANIES



PORTFOLIO OVERVIEW



Development, manufacturing & supply chain services to medical devices & diagnostic companies



Niche remanufacturer of power steering systems



Designer and manufacturer of various custom cables and electro-mechanical products



Remanufacturer of rotating electric for the European automotive aftermarket



Leading automotive aftermarket manufacturer of brake products

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