

## WHO WE ARE

Torque Capital is a private equity firm that takes an operational approach to investing in lower middle market manufacturing, niche / enthusiast branded products and supply chain service companies

- We are “hands-on” and serve as corporate / business development resources to our portfolio companies as they look to grow and strengthen their operations and strategic position

We invest in companies that are undergoing change or are at critical inflection points where there are identifiable strategic or operational opportunities on which Torque is uniquely positioned to execute

- We utilize experienced operators to help us expedite our due diligence and identify ways to unlock value
- We typically take control positions in our portfolio companies but have the flexibility to invest in minority and growth equity positions

### PLATFORM CONSIDERATIONS

Transitioning or Incomplete Senior Leadership / Management

Identifiable Strategic and Operational Improvement Opportunities

Equity Project / Growth Financing

Underperforming / Liquidity Challenged

Industry Consolidation / Executing Add-On Acquisitions

### INVESTMENT CRITERIA



**North American HQ**

Platform Geography



**<\$25 Million EBITDA**

Platform Target Size



**Up to \$50 Million**

Equity Investment



**Identifiable Value Creation**

Operational, Strategic or Financial



**Manufacturing  
Supply Chain Services  
Niche / Enthusiast Branded Products**

## PORTFOLIO COMPANIES



**Cablecraft**  
Motion Control Problems



**J-Pac Medical**  
Medical Device Outsourcing



## PORTFOLIO OVERVIEW

 	<p><b>Cable Manufacturing and Assembly / Cablecraft</b>            Bolivar, OH   New Haven, IN  <a href="http://www.cmacable.com">www.cmacable.com</a>  <a href="http://www.cablecraft.com">www.cablecraft.com</a></p>	<p>Current</p>  Transportation	<p><b>Designer and manufacturer of various custom cables and electro-mechanical products</b>  <i>Currently Seeking Add-Ons</i></p>
	<p><b>J-Pac Medical</b>            Somersworth, NH  <a href="http://www.j-pacmedical.com">www.j-pacmedical.com</a></p>	<p>Current</p>  Medical Manufacturing	<p><b>Development, manufacturing &amp; supply chain services to medical devices &amp; diagnostic companies</b>  <i>Currently Seeking Add-Ons</i></p>
	<p><b>Maval</b>            Twinsburg, OH  <a href="http://www.mavalgear.com">www.mavalgear.com</a></p>	<p>Current</p>  Auto	<p><b>Niche remanufacturer of power steering systems</b>  <i>Currently Seeking Add-Ons</i></p>
	<p><b>Remy Europe</b>            Miskolc, Hungary  <a href="http://www.remyautomotive.com">www.remyautomotive.com</a></p>	<p>Current</p>  Auto	<p><b>Remanufacturer of rotating electric for the European automotive aftermarket</b></p>
	<p><b>Brake Parts Inc.</b>            McHenry, IL  <a href="http://www.brakepartsinc.com">www.brakepartsinc.com</a></p>	<p>Exited/Realized</p>  Auto	<p><b>Leading automotive aftermarket manufacturer of brake products</b></p>

## TEAM

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 Former CEO, Brake Parts Inc.

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