

WHO WE ARE

Torque Capital is a private equity firm that takes an operational approach to investing in lower middle market manufacturing, niche / enthusiast branded products and supply chain service companies

- We are “hands-on” and serve as corporate / business development resources to our portfolio companies as they look to grow and strengthen their operations and strategic position

We invest in companies that are undergoing change or are at critical inflection points where there are identifiable strategic or operational opportunities on which Torque is uniquely positioned to execute

- We utilize experienced operators to help us expedite our due diligence and identify ways to unlock value
- We typically take control positions in our portfolio companies but have the flexibility to invest in minority and growth equity positions

PLATFORM CONSIDERATIONS

Transitioning or Incomplete Senior Leadership / Management

Identifiable Strategic and Operational Improvement Opportunities

Equity Project / Growth Financing

Underperforming / Liquidity Challenged

Industry Consolidation / Executing Add-On Acquisitions

INVESTMENT CRITERIA



North American HQ

Platform Geography



<\$35 Million EBITDA

Platform Target Size



Up to \$100 Million

Equity Investment



Identifiable Value Creation

Operational, Strategic or Financial



**Manufacturing
Supply Chain Services
Niche / Enthusiast Branded Products**

CURRENT & FORMER PORTFOLIO COMPANIES



NETFORM



CURRENT PORTFOLIO

	<p>Cablecraft Bolivar, OH www.cablecraft.com</p> <p> <i>Current</i>  <i>Transportation</i></p>	<p>Designer & manufacturer of custom cables & electro-mechanical products <i>Currently Seeking Add-Ons</i></p>
	<p>MFC / Netform Shelby Township, MI www.mfcnetform.com</p> <p> <i>Current</i> <i>Auto</i></p>	<p>Manufacturer of cold formed and flow formed engineered steel components <i>Currently Seeking Add-Ons</i></p>
	<p>Maval Twinsburg, OH www.mavalgear.com</p> <p> <i>Current</i> <i>Auto</i></p>	<p>Niche remanufacturer of power steering systems <i>Currently Seeking Add-Ons</i></p>
	<p>Air Disc Products Cambridge, ON www.acrairdisc.com</p> <p> <i>Current</i> <i>Auto</i></p>	<p>Specializes in the production, design and distribution of air disc braking products</p>
	<p>R1 Concepts Los Angeles, CA www.r1concepts.com</p> <p> <i>Current</i> <i>Auto / E-Commerce</i></p>	<p>Manufacturer and retailer of award winning automotive braking systems</p>
	<p>Xinlida Crystal Lake, IL www.xinlida-ap.com</p> <p> <i>Current</i> <i>Auto</i></p>	<p>Specializes in the production and distribution of automobile brake parts</p>

REALIZED PORTFOLIO



Remy Power Products
Remanufacturer of rotating electric for the European automotive aftermarket



Brake Parts Inc.
Leading automotive aftermarket mfg. of brake products



J-Pac Medical
Mfg. & supply chain services to medical devices & diagnostic companies

TEAM

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Former CEO, Brake Parts Inc.

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